

**EXTRAORDINARY INFORMATION DISCLOSURE**

**To:**

- **The State Securities Commission;**
- **Hanoi Stock Exchange.**

**1. Name of organization: Helio Energy Joint Stock Company**

- Securities code: HIO
- Address: 5<sup>th</sup> Floor, No.201 Truong Chinh Street, Phuong Liet Ward, Hanoi, Vietnam.
- Telephone: (024)3 226 3333
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**2. Contents of disclosure:**

Helio Energy Joint Stock Company discloses information regarding the resolution of the Board of Directors No. 03/2026/HIO/NQ-HĐQT dated March 09, 2026 regarding Approving the results of the exercise of subscription rights and the plan to distribute unsubscribed shares arising from existing shareholders' non-exercise or incomplete exercise of their rights.

**3.** This information was published on the company's website on March 10, 2026, as in the link: <https://helioenergy.vn/documents/cong-bo-thong-tin>.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

**Attachment:**

- *Resolution of the BOD No. 03/2026/HIO/NQ-HĐQT.*

**The representative of the Company**

Authorized person to disclose information



**PHÓ TỔNG GIÁM ĐỐC**

*Bùi Tuấn Dương*

**RESOLUTION**

***Re: Approving the results of the exercise of subscription rights and the plan to distribute unsubscribed shares arising from existing shareholders' non-exercise or incomplete exercise of their rights***

**THE BOARD OF DIRECTORS  
HELIO ENERGY JOINT STOCK COMPANY**

- Pursuant to the Charter of Helio Energy Joint Stock Company (the “Company”);
- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2024/HIO/NQ-ĐHĐCĐ dated April 15, 2024, together with Proposal No. 09/2024/HIO/TTr-HĐQT regarding the plan for additional public offering of shares;;
- Pursuant to the Resolution of the Annual General Meeting of Shareholders No. 01/2025/HIO/NQ-ĐHĐCĐ dated April 19, 2025, together with Proposal No. 06/2025/HIO/TTr-HĐQT on the continuation of the implementation of the plan for additional public offering of shares;
- Pursuant to the Resolution of the Board of Directors No. 12.1/2025/HIO/NQ-HĐQT dated October 24, 2025 approving the implementation of the plan for additional public offering of shares;
- Pursuant to the Resolution of the Board of Directors No. 01/2026/HIO/NQ-HĐQT dated January 09, 2026 approving of the implementation of the distribution of shares to existing shareholders;
- Pursuant to the Minutes of the Board of Directors' Meeting No. 03/2026/HIO/BBH-HĐQT dated March 09, 2026.

**RESOLVES:**

**Article 1.** Approving the results of the exercise of subscription rights in the public offering of shares as follows:

- Stock name: Helio Energy Joint Stock Company;
- Type of share: common share;
- Par value: VND 10,000 (Ten thousand Vietnamese dong)/share;
- Offering price: VND 10,000/share;
- Total number of shares offered to existing shareholders: 21,000,000 shares (Twenty-one million shares);
- Subscription and payment period: From February 04, 2026 to March 02, 2026;
- Total number of shares subscribed by shareholders: 16,039,615 shares;
- Total number of unsubscribed shares arising from existing shareholders' non-exercise or incomplete exercise of their rights: 4,960,385 shares.



**Article 2.** Approving the plan for distributing the unsubscribed shares arising from existing shareholders' non-exercise or incomplete exercise of their rights, as follows:

- Number of unsubscribed shares to be further offered: 4,960,385 shares;
- Offering price: VND 10,000/share;
- List of prospective investors and the proposed number of shares to be allocated as per the attached Appendix.;
- Time of payment for securities: from March 09, 2026 to March 11, 2026;
- Payment Method: Cash deposit or bank transfer into the escrow account for share subscription according to the following details:
  - Account holder name: Helio Energy Joint Stock Company;
  - Account No. 1067666888;
  - Opening Bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam – Hoan Kiem Branch;
  - Content: [Full name of Individual/Organization]\_[ID/Passport/Business Registration]\_payment for the purchase of\_[quantity]\_HIO shares.

*Example: Nguyen Van A 001088081008 payment for the purchase of 1000000 HIO shares.*

- Transfer restriction: The shares offered to the investors in the aforementioned list shall be subject to a one-year transfer restriction from the closing date of the offering;
- In the event that after March 11, 2026, the investors registered to purchase shares mentioned in this Article do not fully subscribe, the Board of Directors shall decide to further offer the undistributed shares to other investors under the offering conditions approved by the General Meeting of Shareholders and in accordance with the law, until the end of the prescribed distribution period.

**Article 3.** The Chairman of the Board of Directors is authorized to decide and sign all documents and procedures required for the implementation of the above matters in accordance with current legal regulations.

**Article 4.** This Resolution takes effect from the date of signing. Members of the Board of Directors, the Executive Management, and relevant departments and individuals shall be responsible for the implementation of this Resolution.

**Recipients:**

- Article 4;
- BOS;
- Archived: BOD's Office.

ON BEHALF OF THE BOARD OF DIRECTORS



CHAIRMAN  
Phan Thanh Dat

**APPENDIX:**

**LIST OF INVESTORS AND NUMBER OF SHARES DISTRIBUTED**

*(Attached to the Board of Directors' Resolution No. 03/2026/HIO/NQ-HDQT  
dated March 09, 2026)*

<b>No.</b>	<b>Investor's name</b>	<b>ID/Passport/Business Registration</b>	<b>Number of shares distributed (shares)</b>
1	Ho Nam Phong		1,700,000
2	Do Tuan Dung		1,960,385
3	Nguyen Le Nam Hai		1,300,000
<b>Total</b>			<b>4,960,385</b>