

No. 04/2026/HIO/TTr-HĐQT

Hanoi, April 18, 2026

PROPOSAL

Re: Approval of the investment policy and the execution of significant contracts and transactions

To: The Annual General Meeting of Shareholders 2026
Helio Energy Joint Stock Company

- Pursuant to Law on Enterprises No.59/2020/QH14 on June 17th, 2020 and amendments, supplements, and implementation guidelines;
- Pursuant to Law on Securities No.54/2019/QH14 on November 26th, 2019 and amendments, supplements, and implementation guidelines;
- Pursuant to the Charter of Helio Energy Joint Stock Company.

To proactively manage business operations and ensure the achievement of the proposed plans, the Board of Directors respectfully submits to the Annual General Meeting of Shareholders 2025 (*hereinafter referred to as "GMS"*) for approval of the investment policy and the execution of significant contracts and transactions in the period 2026 to 2027 as follows:


1. Approval of the Company's investment policy for 2026 as follows:

- Continue researching and exploring investment opportunities in new renewable energy projects and selectively in long-term financial investments to expand the Company's scale, diversify its operations, and optimize capital efficiency. Seek potential partners to restructure the portfolio or collaborate on investments in suitable projects.
- The content of the transactions/contracts includes: Purchase or sale of assets agreements, acquisition or sale of capital contribution/shares of enterprises owning power projects/systems.
- Subjects of contract and transaction signing: Partners sought and selected by the Board of Directors or the General Director.
- The value of each contract/transaction shall be determined and decided by the Board of Directors, depending on the specific time and each separate contract/transaction, based on ensuring the Company's benefit, with the following principles:
 - The total transaction value for the purchase and/or sale of assets shall not exceed: VND 80,000,000,000 (*In words: Eighty billion Vietnamese dong*);
 - The total transaction value of the acquisition and/or sale of capital contribution/shares shall not exceed: VND 400,000,000,000 (*In words: Four hundred billion Vietnam dong*).

The total investment value mentioned above does not include investments that have been approved by the GMS in detail.



- Sources of funds for the transaction: The Company's available and/or mobilized funding sources, ensuring optimization of shareholders' interests, and/or dividends and profit distributions received or advanced from its subsidiaries.
- 2. Approval of the Company's transactions/contracts with specific partners as follows:**
- The content of the transactions/contracts includes: medium and long-term credit agreements, mortgage/guarantee contracts, and other related agreements and arrangements.
 - Subjects of contract and transaction signing: The credit institutions following the attached Appendix. In the event that an agreement cannot be reached with the credit institutions specified in the Appendix, the GMS authorizes the Board of Directors to select other reputable and suitable credit institutions, ensuring the benefit of the Company.
 - The value of each transaction shall be determined and decided by the Board of Directors, depending on the specific time and contract, based on the assurance of the Company's benefit, as follows:
 - The total value of new loan transactions with credit institutions shall not exceed: VND 400,000,000,000 (In words: Four hundred billion Vietnamese dong);
 - The total value of asset mortgage transactions with credit institutions shall not exceed: VND 600,000,000,000 (In words Six hundred billion Vietnamese dong).
- 3. The Board of Directors respectfully submits to the GMS the authorization for the Board of Directors and/or the Company's legal representative to implement the following tasks:**
- Proactively select assets to invest in or restructure the portfolio assets to ensure the achievement of the business plan objectives.
 - Determine and decide on the value of specific contracts and transactions at each particular moment, based on ensuring the Company's benefit and compliance with the provisions of the Company's Charter.
 - Decide on the specific terms and conditions of the above-mentioned agreements/contracts, transactions, and related documents, including any amendments, supplements, termination, or replacement of these contracts and transactions (if applicable).
 - Sign and execute agreements/contracts, transactions, and related documents, including agreements to amend, supplement, terminate, and replace such agreements/contracts and transactions (if applicable).
- 4. Duration of implementation:** From the date the Resolution of the 2026 Annual GMS comes into effect until the issuance of the Resolution of the 2027 Annual GMS.

Respectfully submitting for the consideration and approval of the General Meeting of Shareholders. 

Sincerely./.

Recipients:

- As above;
- BOD, BOS, BOM;
- Archives: the BOD's Office, Investment Dept.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD**



PHAN THANH DAT

20476
CÔNG TY
PHẦN
CỔ PHẦN
HELIO
ENERGY
HỒ HẢI

APPENDIX:
CREDIT INSTITUTIONS ENGAGED IN TRANSACTIONS

No	TRANSACTION PARTNERS
1	Joint Stock Commercial Bank For Foreign Trade Of Vietnam (Vietcombank)
2	Joint Stock Commercial Bank for Investment and Development of Viet Nam (BIDV)
3	Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank)
4	Military Commercial Joint Stock Bank (MB)
5	Vietnam Technological and Commercial Joint Stock Bank (Techcombank)
6	Saigon Hanoi Commercial Joint Stock Bank (SHB)
7	Vietnam Prosperity Joint-Stock Commercial Bank (VP Bank)
8	EVF General Finance Joint Stock Company (EVF)

